

March 2025



COMMUNITY BENEFITS PROPOSAL

Bally's
BETS ON THE BRONX

COMMUNITY BENEFITS

BENEFIT	DESCRIPTION	ESTIMATED IMPACT
<p>Project Scope</p>	<ul style="list-style-type: none"> ▪ Largest Private Development in the History of the Borough ▪ 15,000+ Construction Jobs ▪ 4,000+ Permanent Jobs ▪ Unionized Benefits ▪ Property, Sales & Hotel Taxes 	<p>Approximately \$4 billion Capital Investment</p> <p>Massive Direct & Indirect Economic Impact to New York City</p>
<p>Community Investment Program</p>	<ul style="list-style-type: none"> ▪ Bronx Residents will have opportunity to purchase equity interest in the Bronx Integrated Resort ▪ Modelled after our Chicago Program including non-recourse financing 	<p>Up to 9% of project equity will be offered in this form, allowing for thousands of individual investors to participate</p> <p>Creating Generational Wealth Opportunities</p>
<p>Bronx Benefit Fund</p>	<p>Directors Appointed by Local Elected Officials and Bronx Community Board #10 to allocate amongst:</p> <ul style="list-style-type: none"> ▪ Local Schools/PTA Funds ▪ NYCHA/ Community Housing ▪ Bronx Community Organizations with an emphasis on youth sports – Throggs Neck Little League, Pelham Bay Little League, Co-Op City Little League, AFC Rapid Soccer, etc. ▪ Mental Health & Substance Abuse Fund ▪ BronxNet Fund 	<p>1% of Gross Gaming Revenues</p> <p>\$15 million per annum Minimum Commitment</p> <p>\$300 million net present value</p>



COMMUNITY BENEFITS – CONTINUED

BENEFIT	DESCRIPTION	ESTIMATED IMPACT
<p>Traffic & Transit Improvements^[1]</p>	<ul style="list-style-type: none"> ▪ New Lafayette Ave Overpass ▪ Ferry Point Ring Road Rebuilt ▪ Added MTA Bus Stops ▪ Expanded Shuttle Services ▪ Parking Accommodations at Bally's 	<p>\$75 million Upfront Capital Improvements</p> <p>plus</p> <p>Ongoing Contributions of \$60 million net present value</p>
<p>Parkland Improvements^[1]</p>	<ul style="list-style-type: none"> ▪ Improved Access, Parking & Facilities at Ferry Point Park ▪ Pedestrian & Bicycle Safety Improvements ▪ Assume Certain Maintenance Obligations from NYC Parks with a priority on facilities within Bronx Community Board #10 ▪ Summer Concert Series 	<p>\$100 million Upfront Capital Improvements</p> <p>plus</p> <p>Ongoing Contributions of \$20 million net present value</p>
<p>Public Safety Enhancements</p>	<ul style="list-style-type: none"> ▪ Additional NYPD substations in neighboring communities ▪ Supplemental Funding for Public Safety 	<p>\$10 million Upfront Capital Improvements</p> <p>plus</p> <p>Ongoing Contributions of \$100 million net present value</p>

[1] Illustrative rendered views of improvements included on pages 6-7

COMMUNITY BENEFITS – CONTINUED

BENEFIT	DESCRIPTION	ESTIMATED IMPACT
<p>Workforce Development</p>	<ul style="list-style-type: none"> ▪ ~70% of Employees to be Bronx Residents ▪ Pre-Apprentice Programs ▪ Coordination with Bronx Educational Institutions ▪ Childcare Services ▪ Quarterly Hiring Transparency Reporting 	<p>Ongoing Contributions of \$60 million net present value</p>
<p>Local Support</p>	<ul style="list-style-type: none"> ▪ Local Sourcing & Contracting Goals ▪ “Made in the Bronx” Store ▪ Youth Engagement Programs ▪ Open Facilities for Local Non-Profits ▪ Create / Hire a local Community Engagement Office who will actively participate with the Community Board Office & bring expertise to help solve local issues beyond just those that directly affect the Bronx Integrated Resort 	<p>Ongoing Contributions of \$40 million net present value</p>
<p>Total Enumerated Community Benefits</p>	<p style="text-align: center;">\$765 million net present value</p> <p style="text-align: center;">excluding Direct Project Scope Impact and excluding Community Investment Program</p>	





APPENDIX

PARKLAND & TRANSPORTATION IMPROVEMENTS

Illustrative Depiction – Ring Road



Illustrative Depiction – Entrance to Facility



Illustrative Depiction – Soccer Field



Illustrative Depiction – Park Field Improvements



PARKLAND & TRANSPORTATION IMPROVEMENTS



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